

CLEANTECH FUNDING REPORT

Europe - June 2023

It's clear to see the impacts of the continued high energy prices in Europe, with our friend and client Philipp Schroeder's 1kommer5 and arch competitor Enpal, landing the big deals for the month. Two Unicorns if not made, then in the making. You can hear more from [Philipp and 1kommer5 in my recent Leaders in Cleantech podcast](#). Both companies provide and finance a range of renewables and EV charging solutions for the energy and cost conscious residential sector.

Transport, and in particular trucking and fleet logistics continue to receive strong investment, with both driver and autonomous logistics companies getting big deals last month, with Trucksters and Fernride in the top six deals of the month.

The UK and Sweden continue to be cleantech investment powerhouses, but great to see Germany topping the deal charts for the month with over a \$Billion invested, largely via 1kommer5 and Empal.

As you would expect, what we're experiencing at Hyperion Executive Search reflects the investment landscape, with significant hiring activity in solar, batteries, and emobility. The talent pool remains smaller than demand, which has seen large wage inflation across those markets, emobility in particular. Our deep networks and understanding of these markets helps our clients navigate these issues to attract the top talent. We also provide salary benchmarking and talent mapping for clients, and market overviews for experienced industry players open to new opportunities.

There is still a lot of dry powder out in the investment community, and family offices increasingly active in cleantech alongside the usual impact and cleantech VC community. Seed and early stage investment, whilst not as quick and easy as last year, is still strong, but as we see here, also the larger scale-up, 'follow on' money is flowing still, and that's good news. Scale is what is required.

For more insights and featured career opportunities, be sure to sign up for our [company newsletter](#).

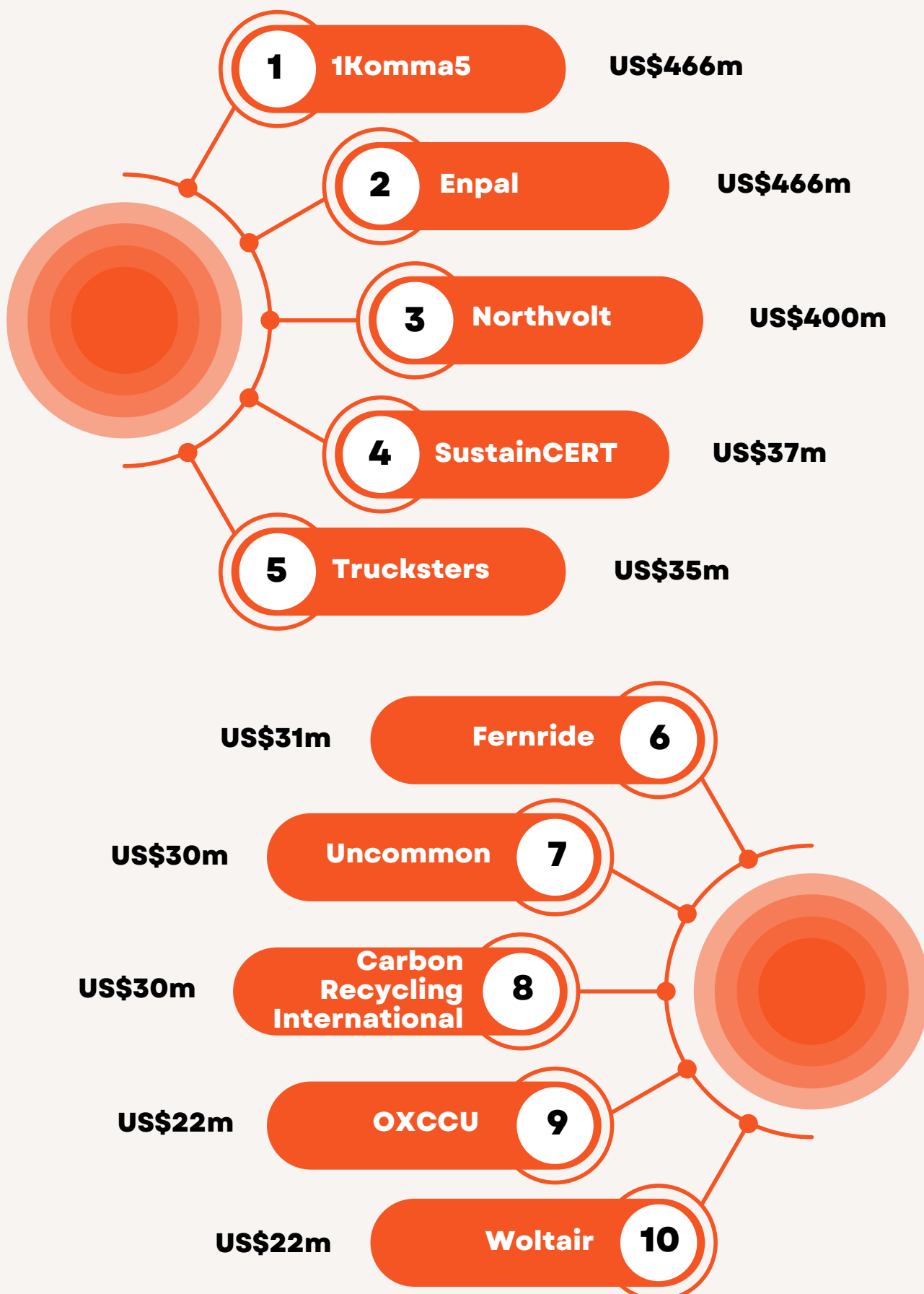


DAVID HUNT
CEO & FOUNDER

HYPERION CLEANTECH GROUP

TOP 10 DEALS

statistics via **Net Zero Insights**



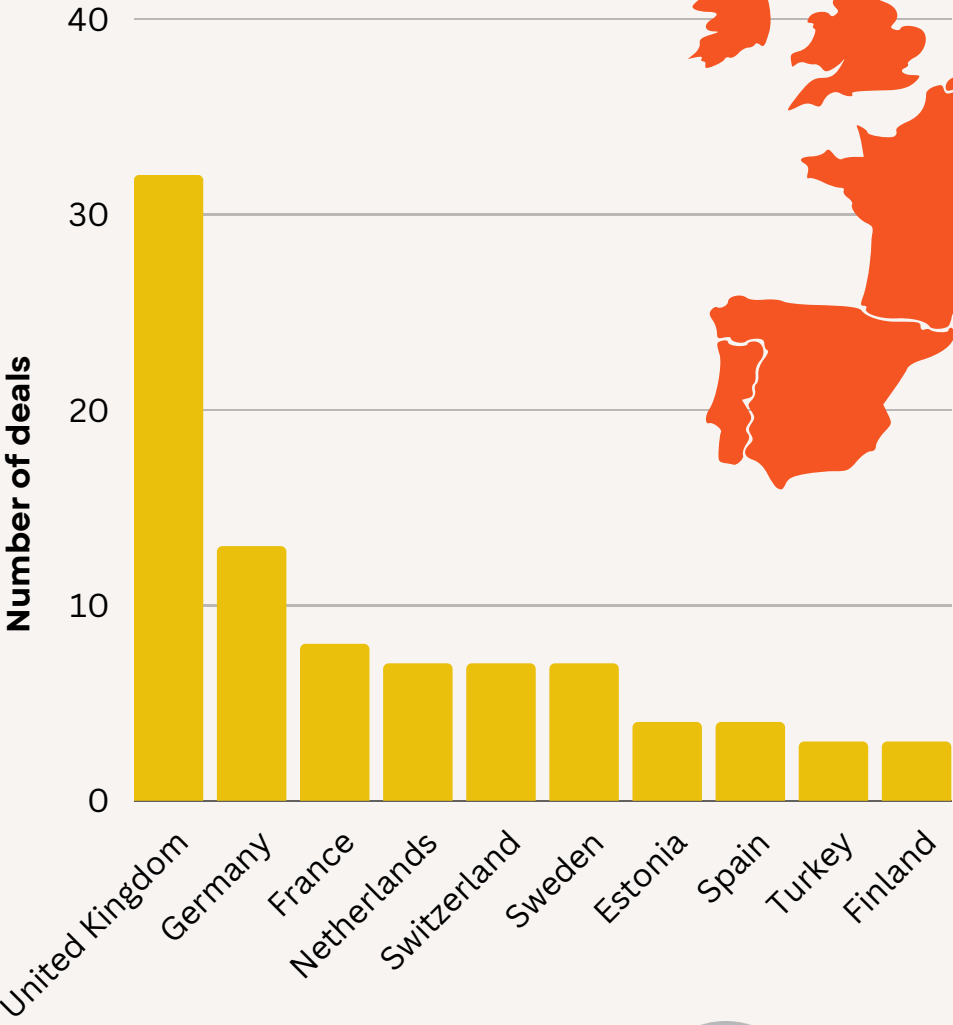
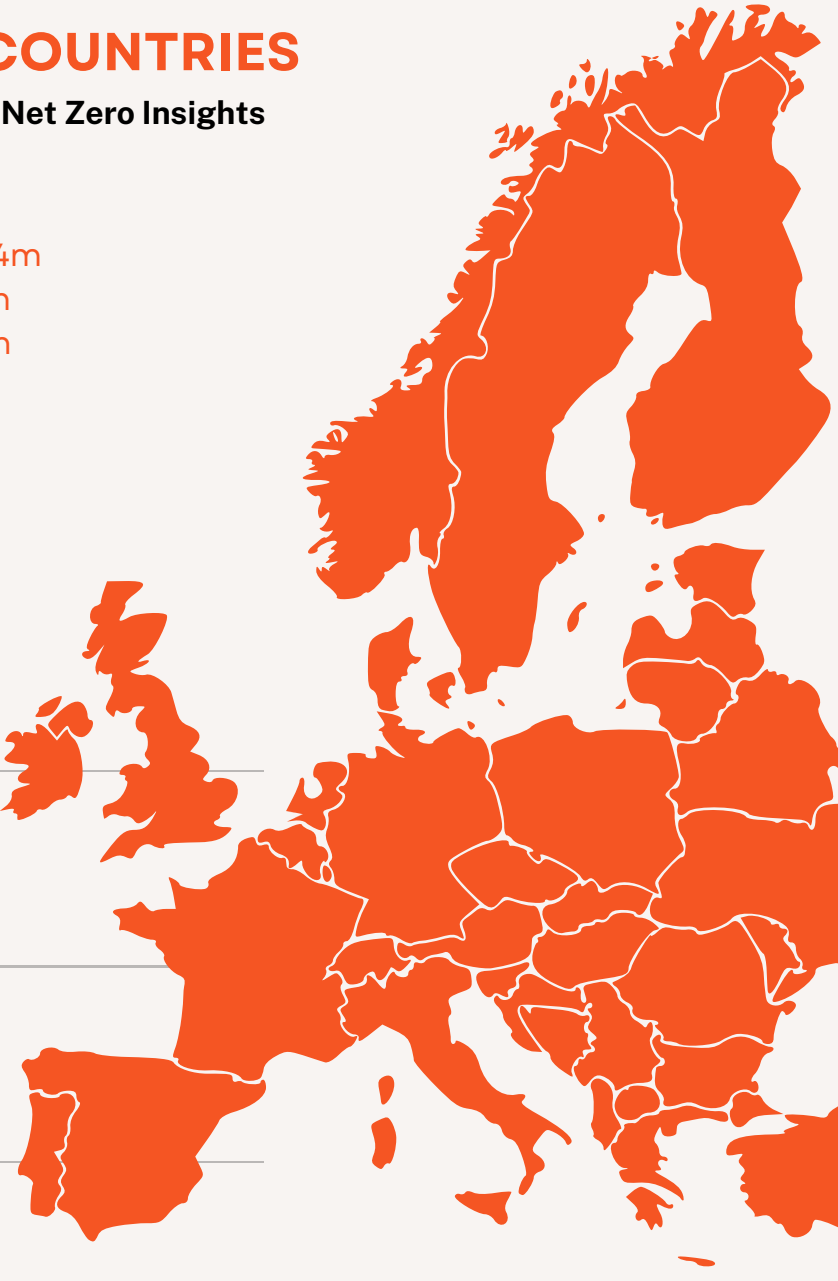
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TOP 10 COUNTRIES

statistics via **Net Zero Insights**

HQ country	Funding
Germany	US\$1,034m
Sweden	US\$431m
United Kingdom	US\$163m
Spain	US\$42m
Iceland	US\$40m
Luxembourg	US\$37m
Switzerland	US\$36m
Finland	US\$29m
France	US\$28m
Czech Republic	US\$22m



TOP SECTORS

statistics via **Net Zero Insights**

	Funding	Deals
Energy	US\$1,530m	39
Transport	US\$1,031m	14
Built Environment	US\$959m	8
Financial Services	US\$590m	13
Circular Economy	US\$570m	30

TOP SOLUTIONS

statistics via **Net Zero Insights**

	Funding	Deals
Battery	US\$1,340m	8
Electric Vehicle (EV)	US\$1,048m	12
Solar Energy	US\$988m	8
EV Charging	US\$977m	6
Smart Home	US\$934m	4

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